

Request for Qualifications for Underwriting Services

The City of Centerton, Arkansas is soliciting responses from interested investment banking firms to provide underwriting and/or private placement services in connection with the City's issuance of capital improvement and sales tax bonds.

Written responses will be considered if received by 2:00 P.M. on October 3, 2023. Written responses shall include:

1. A brief description of your firm and your public finance department.
2. Your firm's approach to underwriting assignments involving public bond issues, including anticipated rating or credit enhancements. Discuss any financing techniques, which you think would be beneficial to the City.
3. Identification of the investment bankers who will be representing your firm, their specific personal experience with public bond issues, and location of primary office. Include resumes of individuals of your firm who be involved in the structuring and issuance of the bonds.
4. Your firm's sales strategy and likely purchasers of the bonds.
5. An explanation of why the City would benefit from selecting your firm as its underwriter.

You may deliver an electronic version of your response to bedwards@centertonar.us or you may deliver 8 copies of your response to:

Mayor Bill Edwards
City of Centerton, Arkansas
P.O. Box 208
210 Municipal Drive
Centerton, AR 72719
(479) 795-2750